

# Employee Post-Travel Disclosure of Travel Expenses

Date/Time Stamp:

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**Post-Travel Filing Instructions:** Complete this form within 30 days of returning from travel. Submit all forms to the Office of Public Records in 232 Hart Building.

In compliance with Rule 35.2(a) and (c), I make the following disclosures with respect to travel expenses that have been or will be reimbursed/paid for me. I also certify that I have attached:

- ☒ The original *Employee Pre-Travel Authorization* (Form RE-1), AND
- ☒ A copy of the *Private Sponsor Travel Certification Form* with all attachments (itinerary, invitee list, etc.)

Private Sponsor(s) (list all): Florida Seaports Council

Travel date(s): February 19 - February 21, 2020

Name of accompanying family member (if any): N/A

Relationship to Traveler: ☐ Spouse ☐ Child

IF THE COST OF LODGING DID NOT INCREASE DUE TO THE ACCOMPANYING SPOUSE OR DEPENDENT CHILD, ONLY INCLUDE LODGING COSTS IN EMPLOYEE EXPENSES. (Attach additional pages if necessary.)

## Expenses for Employee:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
<input checked="" type="checkbox"/> Good Faith Estimate <input type="checkbox"/> Actual Amount	\$353 total \$278 coach airfare \$75 coach bus	\$225 total \$96 Jacksonville \$129 Cape Canaveral	\$130 total \$55 Jacksonville \$75 Cape Canaveral	None

## Expenses for Accompanying Spouse or Dependent Child (if applicable):

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
<input type="checkbox"/> Good Faith Estimate <input type="checkbox"/> Actual Amount				

Provide a description of all meetings and events attended. See Senate Rule 35.2(c)(6). (Attach additional pages if necessary.): See attached "Itinerary Outline" with description of all meetings.

2/28/20 Jonathan Foltz [Signature]  
(Date) (Printed name of traveler) (Signature of traveler)

## TO BE COMPLETED BY SUPERVISING MEMBER/OFFICER:

I have made a determination that the expenses set out above in connections with travel described in the *Employee Pre-Travel Authorization* form, are necessary transportation, lodging, and related expenses as defined in Rule 35.

2/28/2020 [Signature]  
(Date) (Signature of Supervising Senator/Officer)

**EMPLOYEE PRE-TRAVEL AUTHORIZATION**

**Pre-Travel Filing Instructions:** Complete and submit this form at least 30 days prior to the travel departure date to the **Select Committee on Ethics in SH-220**. Incomplete and late travel submissions will **not** be considered or approved. This form **must** be typed and is available as a fillable PDF on the Committee's website at [ethics.senate.gov](http://ethics.senate.gov). Retain a copy of your entire pre-travel submission for your required post-travel disclosure.

Name of Traveler: Jonathan Foltz  
 Employing Office/Committee: U.S. Senator Rick Scott  
 Private Sponsor(s) (list all): Florida Seaports Council  
 Travel date(s): February 19 - February 21, 2020  
*Note: If you plan to extend the trip for any reason you **must** notify the Committee.*  
 Destination(s): Jacksonville, Florida and Canaveral, Florida

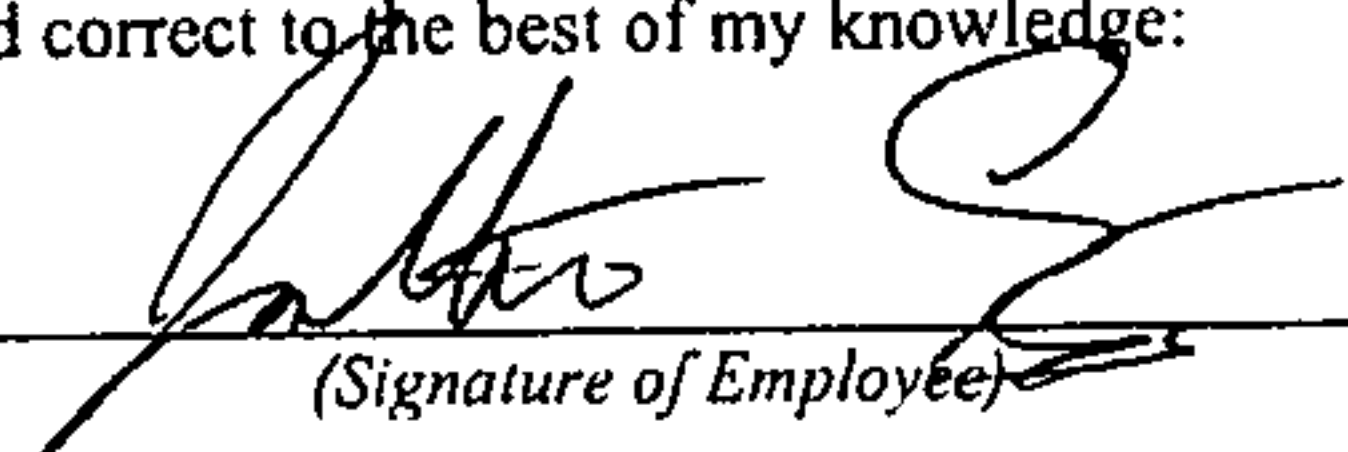
Explain how this trip is specifically connected to the traveler's official or representational duties:

As Legislative Director, I am responsible for understanding how various transportation and infrastructure issues may impact Florida's seaports. This trip will directly assist in this regard by showcasing ongoing Army Corps dredging projects, potential security challenges, and other related topics at the ports.

Name of accompanying family member (if any): N/A  
 Relationship to Employee: ☐ Spouse ☐ Child

I certify that the information contained in this form is true, complete and correct to the best of my knowledge:

1/17/20  
 (Date)

  
 (Signature of Employee)

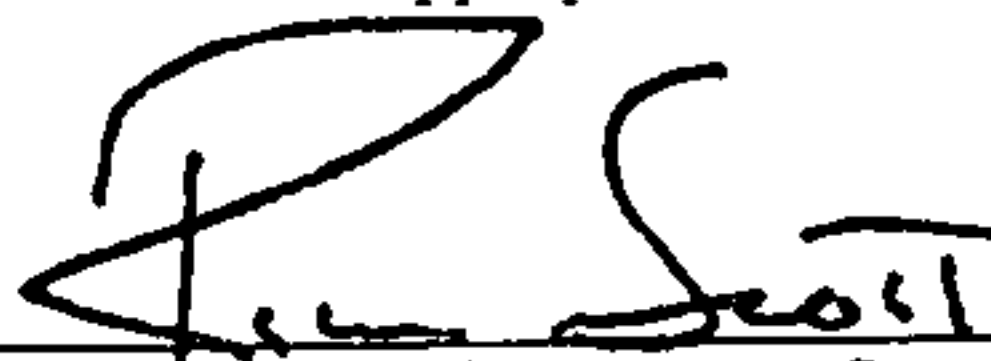
TO BE COMPLETED BY SUPERVISING SENATOR/OFFICER (President of the Senate, Secretary of the Senate, Sergeant at Arms, Secretary for the Majority, Secretary for the Minority, and Chaplain):

I, Senator Rick Scott hereby authorize Jonathan Foltz  
 (Print Senator's/Officer's Name) (Print Traveler's Name)

an employee under my direct supervision, to accept payment or reimbursement for necessary transportation, lodging, and related expenses for travel to the event described above. I have determined that this travel is in connection with his or her duties as a Senate employee or an officeholder, and will not create the appearance that he or she is using public office for private gain.

I have also determined that the attendance of the employee's spouse or child is appropriate to assist in the representation of the Senate. (signify "yes" by checking box) ☐

1/17/2020  
 (Date)

  
 (Signature of Supervising Senator/Officer)

## PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should **NOT** submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee **MUST** also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

1. Sponsor(s) of the trip (please list all sponsors): Florida Seaports Council (dba Florida Ports Council)
2. Description of the trip: This trip will allow congressional staff to visit the Florida ports of JAXPORT and Port Canaveral to learn about Army Corps dredging, port cargo, and cruise activity (see addendum)
3. Dates of travel: February 19 - February 21, 2020
4. Place of travel: Jacksonville, Florida and then Cape Canaveral, Florida
5. Name and title of Senate invitees: Lauren Reamy, LD Senator Rubio (see addendum)
6. I *certify* that the trip fits one of the following categories:
  - ☒ (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal **and** do not retain or employ registered lobbyists or agents of a foreign principal **and** no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.
  - OR –
  - ☐ (B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (*see question 9*).
7. ☒ I *certify* that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.
  - AND –
  - ☒ I *certify* that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
8. I *certify* that:
  - ☒ The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for *de minimis* lobbyist involvement.
  - AND –
  - ☒ The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (*see question 9*).



9. **USE ONLY IF YOU CHECKED QUESTION 6(B)**

I *certify* that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:

☐ (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip.

– OR –

☐ (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip (*see questions 6 and 10*).

– OR –

☐ (C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

10. **USE ONLY IF YOU CHECKED QUESTION 9(B)**

If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:

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11. ☒ An itinerary for the trip is attached to this form. I *certify* that the attached itinerary is a detailed (hour-by-hour), complete, and final itinerary for the trip.

12. Briefly describe the role of each sponsor in organizing and conducting the trip:

The Florida Seaports Council is the sole entity that is organizing and conducting the trip. The Florida Seaports Council is the sole entity paying for the trip expenses, except for the use of government vehicles owned by local government seaports JAXPORT and Port Canaveral used for (see addendum)

13. Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:

The Florida Seaports Council is a 501(c)6 organization with a membership comprised solely of Florida's local government seaports. We advocate on behalf of all Florida statutory seaports and administer a statutory state seaport investment program contained in Chapter 311, Florida Statutes (see addendum)

14. Briefly describe each sponsor's prior history of sponsoring congressional trips:

The Florida Seaports Council sponsored, organized and paid for staff travel to Port Everglades and Port Miami on May 29 - May 30, 2019

15. Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips):

The education activities performed by the Florida Seaports Council include the development and operation of a website (www.flaports.org) that contains information on Florida's local government seaports. The Council also develops an annual report (Seaport Mission Plan). (see addendum)

16. Total Expenses for Each Participant:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses
<input checked="" type="checkbox"/> Good Faith estimate	\$353 total	\$225 total	\$130 total	None
<input type="checkbox"/> Actual Amounts	\$278 coach roundtrip airfare	\$96 for hotel in Jacksonville	\$55 for expenses in Jacksonville	
	\$75 coach bus transportation	\$129 for hotel in Cape Canaveral	\$75 for expenses in Cape Canaveral	

17. State whether a) the trip involves an event that is arranged or organized *without regard* to congressional participation or b) the trip involves an event that is arranged or organized *specifically with regard* to congressional participation:

The trip has been organized specifically with regard to congressional staff participating.

18. Reason for selecting the location of the event or trip

JAXPORT and Port Canaveral are located in Jacksonville and Cape Canaveral Florida.

19. Name and location of hotel or other lodging facility:

Lexington Hotel and Conference Center, 1515 Prudential Drive, Jacksonville Florida

Country Inn and Suites, 9009 Astronaut Blvd., Cape Canaveral Florida

20. Reason(s) for selecting hotel or other lodging facility:

Both hotels are located proximate to JAXPORT and Port Canaveral

21. Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:

The lodging expenses are equal to GSA rates in Jacksonville and less than GSA rates in Cape

Canaveral for February 2020. The meal expenses are equal to GSA rates in Jacksonville and less than

GSA rates in Cape Canaveral for February 2020.

22. Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:

The Florida Ports Council will provide a coach class bus for ground transport in Florida. The Council also

will provide coach class airfare from Washington to Jacksonville and from Orlando to Washington.

23. ☒ I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).

24. List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:

None

25. I hereby *certify* that the information contained herein is true, complete and correct. (For trips involving more than one sponsor, you *must* include a completed signature page for each additional sponsor):

Signature of Travel Sponsor: 

Name and Title: Michael L. Rubin, Vice President Governmental Affairs

Name of Organization: Florida Seaports Council (dba Florida Ports Council)

Address: 502 East Jefferson Street, Tallahassee, FL 32301

Telephone Number: 850-222-8028

Fax Number: 850-222-7552

E-mail Address: mike.rubin@flaports.org

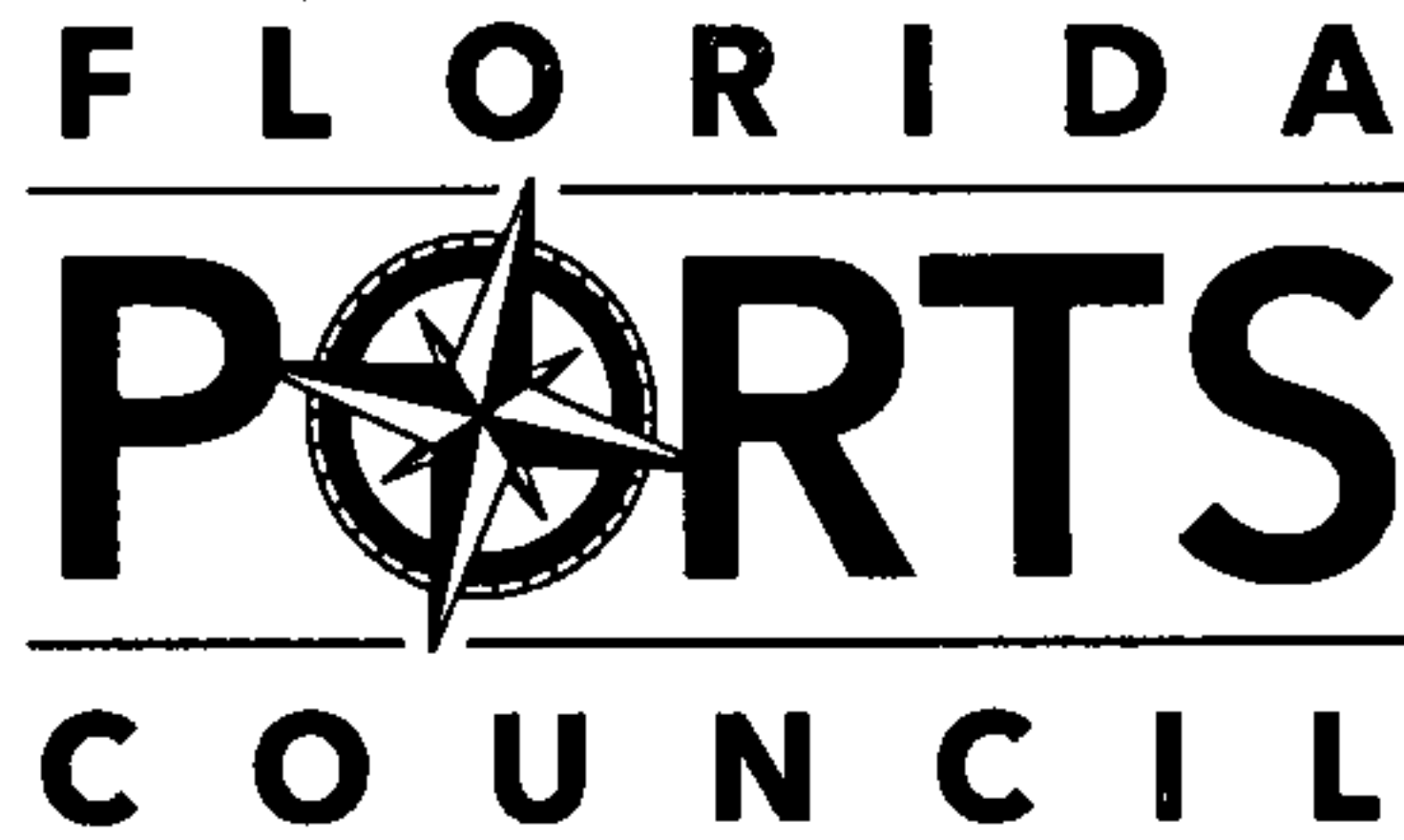
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**Question 5 – John Foltz, Legislative Director for Senator Scott. Collin Lomagistro, Policy Advisor for Senator Scott. Leda Kelly, State Director, Senator Scott. Kyle Hill, Legislative Correspondent, Senator Scott.**

Question 13 – The purpose of the trip is to educate congressional staff on dredging operations conducted by the U.S. Army Corps at Florida seaports. In addition, staff will be provided with information on cargo and cruise operations at JAXPORT and Port Canaveral, and how those operations are impacted by federal regulations and federal funding. This trip will provide congressional staff with a greater understanding of the movement of cargo and cruise passengers at U.S. port of calls, especially Florida seaports.

**Question 15 – The Plan includes specific recommendations for the construction of transportation facilities connecting any Florida port to another transportation mode and for the efficient, cost-effective development of transportation facilities or port facilities for the purpose of enhancing trade, promoting cargo flow, increasing cruise passenger movements, increasing port revenues, and providing economic benefits to the state. The Council also provides port activity and operational tours to the public, local stakeholders, and elected officials.**





## Florida Port Tours/Activities ITINERARY OUTLINE

**Wednesday, February 19, 2020 – Friday, February 21, 2020**

### **Wednesday, February 19, 2020**

- |                       |   |
|-----------------------|---|
| 2:22 p.m. – 4:32 p.m. | American Airlines flight from DCA to JAX  |
| 4:50 p.m.             | Transport to Lexington Hotel in Jacksonville to check-in.   |
| 5:30 p.m. – 6:30 p.m. | Meeting with JAXPORT staff and tenants. JAXPORT Port Director Eric Green to lead discussion on current federal and state issues at the port – to include discussion of current status of construction dredging and federal infrastructure projects. |
| 7:00 p.m. – 8:30 p.m. | Dinner at restaurant in Jacksonville. JAXPORT leadership and JAXPORT cargo industry, including Crowley and Tote representatives that work at JAXPORT will be attend dinner and are available to answer questions about JAXPORT.                     |

### **Thursday, February 20, 2020**

- |                         |   |
|-------------------------|---|
| 7:45 a.m.               | Breakfast   |
| 8:45 a.m. – 9:00 a.m.   | Transport to Safe Harbor Boys Home dock to begin Waterside Tour of JAXPORT and Jacksonville Harbor channel.   |
| 9:00 a.m. – 9:30 a.m.   | Waterside Tour of JAXPORT Talleyrand Terminal and overview of operations and maintenance dredging of channel and berths along the Terminal. USACE PM Harrah to lead dredging discussion, and JAXPORT Deputy Port Director Wong will lead discussion on cargo operations at Talleyrand Terminal. |
| 9:30 a.m. – 10:15 a.m.  | Continue waterside tour of Mitsui O.S.K. Terminal and Blount Island Terminal facilities at JAXPORT. JAXPORT Deputy Port Director Wong will lead discussion on cargo operations at these terminals.  |
| 10:15 a.m. – 10:50 a.m. | Continue waterside tour on Jacksonville Harbor deepening project by USACE. This will include an overview of efforts on USMC Blount Island And Mayport Naval Air Station/USACE connection. USACE PM Harrah and   |



USACE PM Corbett will lead the discussion on these dredging efforts.

- 10:50 a.m. – 11:50 a.m. Continue waterside tour on Jacksonville Harbor deepening project by USACE. This will include an overview of the active “Contract B” portion of the Jacksonville Harbor deepening by conducted on behalf of the USACE by Great Lakes Dredge & Dock. USACE Resident Engineer and Great Lakes Dredge and Dock representatives will lead the discussion on the current dredging efforts under contract.
- 11:50 a.m. – 12:30 p.m. Transit back to Safe Harbor Boys Home dock to disembark.
- 12:30 p.m. – 1:45 p.m. Working lunch to be provided at JAXPORT facilities. This will provide an opportunity for questions and answers on cargo operations and other issues. This will include a discussion of the impact of the Jones Act on Florida and U.S. maritime companies. JAXPORT Deputy Port Director Wong will lead these discussions.
- 1:45 p.m. – 2:00 p.m. Transport back to Lexington Hotel to collect luggage and board transportation to Cape Canaveral.
- 2:00 p.m. - 4:00 p.m. Transport to Country Inn and Suites in Cape Canaveral hotel to check-in.
- 5:00 p.m. – 6:00 p.m. Meeting with Port Canaveral Staff and partners. Canaveral Port Director John Murray to lead discussion on current federal and state issues at the port.
- 7:00 p.m. – 8:30 p.m. Dinner at restaurant in Cape Canaveral. Port Canaveral leadership and Port Canaveral cargo and cruise industry personnel that work at Port Canaveral will attend dinner and are available to answer questions about Port Canaveral.

## **Friday, February 21, 2020**

- 7:00 a.m. Breakfast
- 8:00 a.m. – 9:00 a.m. Meeting at Port Canaveral Cruise Terminal 1 with Port Canaveral Security team; Brevard County Sheriff’s Office seaport security representatives; Royal Caribbean Cruise Line officials; U.S. Customs & Border Protection Area Director and Port Director. Overview of cruise terminal security, passenger clearance/security screenings; use of facial recognition technology by CBP during debarkation and boarding of Royal Caribbean Cruise Line’s *Mariner of the Seas*.
- 9:15 a.m. – 10:30 a.m. Tour of New Cruise Terminal 3 for overview on challenges and issues involved in the construction of new port terminals and rehabilitating and rebuilding berth facilities.
- 10:45 a.m. – 11:45 a.m. Meeting with Port Canaveral Staff, Canaveral Fire Rescue, Canaveral Pilots, USCG for briefing on Port Canaveral’s operational plans, and

national and international requirements for ship-to-ship LNG fueling of Carnival Cruise Line's *Mardi Gras* – the first LNG-powered cruise vessel to be homeported in North America (arriving at Port Canaveral in Oct. 2020).

12:00 p.m. – 1:00 p.m.

### Lunch at Port Canaveral's Exploration Tower

1:30 p.m. - 2:30 p.m.

Tour of Port's North cargo area, SpaceX commercial space operations and mobile harbor crane.

3:00 p.m. – 4:00 p.m.

**Transport to Orlando International Airport.**

6:15 p.m.

American Airline Flight Departs MCO to DCA.

JAXPORT

January 6, 2020

Port Canaveral

Jon Foltz  
 Legislative Director  
 Office of U.S. Senator Rick Scott  
 716 Hart Senate Office Building  
 Washington, D.C. 20510

Port Everglades

Dear Mr. Foltz:

Port of Fernandina

Port of Fort Pierce

The Florida Seaports Council (dba the Florida Ports Council) is sponsoring a trip to visit two Florida seaports located in Jacksonville (JAXPORT) and Cape Canaveral (Port Canaveral) on February 19<sup>th</sup> through February 21<sup>st</sup>. The Florida Seaports Council is offering to pay for airfare, lodging, meals, and other travel expenses associated with the trip. We cordially invite you to attend these port activity tours.

Port of Key West

PortMiami

As you know, Florida seaports are one of the state's greatest economic assets, positively affecting every region and every resident. Whether moving over a hundred million tons of cargo annually or millions of cruise passengers, Florida's seaports generate and support a vast array of commerce. These seaports are the gateway for shipment of goods into and out of Florida and link our state to vital international markets. Our seaports have a \$117.6 billion economic impact on the state and account for more than 900,000 direct and indirect jobs.

Port Manatee

Port of Palm Beach

These tours will allow congressional staff to observe the day-to-day activities on a seaport, and witness the operations and collaboration with federal agencies responsible for clearance of cargo and passengers at our nation's seaports. We also have scheduled discussion and review of current U.S. Army Corps projects at both of these seaports.

Port of Panama City

Port of Pensacola

Port of Port St. Joe

Port St. Pete

Port Tampa Bay

Port of Port St. Joe

Port St. Pete

Port Tampa Bay

Port of Port St. Joe

Port St. Pete

Port Tampa Bay

I have attached the itinerary for this trip for your review. Please let me know if you can attend this informative trip.

Sincerely,

Michael Rubin  
 Vice President of Governmental Affairs  
 Florida Ports Council